

**Bankruptcy Estate of Louis J. Pearlman
Bankruptcy Case No. 6:07-bk-00761-ABB
Soneet R. Kapila, Chapter 11 Trustee**

Fact Sheet

The Residences at Atlantis, Paradise Island, Bahamas

Unit 2117 – Junior Suite - Island View with King bed, Sofa bed and large bath. 523 sq. ft. Deposits of \$430,000. Original purchase price \$856,000.

Unit 2119 – 1 Bedroom Suite - Island View with King bed, Sofa bed, two full baths, washer dryer and full kitchen. 974 sq. ft. Deposit of \$560,000. Original purchase price \$1,550,000.

Unit 2121 – 1 Bedroom Suite - Island View with King bed, Sofa bed, two full baths, washer dryer and full kitchen. 974 sq. ft. Deposits of \$560,000. Original purchase price \$1,550,000.

Unit 2123 – Junior Suite - Island View with King bed, Sofa bed and large bath. 523 sq. ft. Deposits of \$430,000. Original purchase price \$856,000.

*** All units are pre-construction
and are due to be completed in 2008 ***

Open Bidding

Sold in "as is, where is" condition with no representations or warranties.

Present all offers to the Office of Soneet R. Kapila, Trustee attn: Meredith Walker at fax: 954-761-1033 or e-mail MWalker@kapilaco.com. For more information, please call 954/323-2025.

Note* Information is not guaranteed to be accurate and is based on information and belief

<p>Soneet R. Kapila is the duly qualified and acting trustee in bankruptcy for Louis J. Pearlman. The information contained herein is only intended to provide prospective purchasers of the described investment opportunity with preliminary information regarding such opportunity. The Trustee makes no representations or warranties regarding the accuracy or completeness of such information and such purchasers are encouraged to perform their own due diligence and investigation.</p>
